# Panel Discussion: The NaaS Customer Experience— Exploring Essential Features





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## **MEF NaaS Customer Experience WP**

#### **Transformation Drivers:**

 Enterprises are increasingly moving their workloads to cloud environments, which offer major benefits like scalability and agility, allowing enterprises to spin up applications, and scale them up and down, in near real time. However, the networks required to connect to these workloads are still often sold and managed in a legacy format, with long, fixed-term contracts and lengthy delivery timelines.

#### NaaS Definition:

- Combination of one or more of the following across a standards-based automated ecosystem:
  - on-demand connectivity;
  - application assurance;
  - cybersecurity;
  - and multi-cloud-based services

# NaaS adoption is low, but interest is growing

### NaaS Stage of Adoption (2022-2023)

2023 30% Percentage of Respondents 20% 10% 0% Have purchased Decided not to In the process Have heard about Not familiar Have begun and used NaaS research, but have NaaS, but have with NaaS of adopting adopt not selected a service not researched

- Enterprises already using NaaS grew only slightly from 5% to 8%
- Respondents researching the service rose rapidly to more than one quarter
- Respondents unfamiliar with NaaS fell from more than one third of to less than 1 in 10

#### **→** TeleGeography

40%

Source: TeleGeography's Wan Manager Survey, © 2024

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# Global NaaS Event By MEF

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