Delivering APlaaS & SaaS Enabled Connectivity Ecosystem Industry Leading Industry Cloud Empowering MEF LSO Sonata APIs to Scale





**Ben Edmond**Connectbase, Founder &
Chief Executive Officer

# Delivering APlaaS & SaaS Enabled Connectivity Ecosystem Industry Leading Industry Cloud Empowering MEF LSO Sonata APIs to Scale

Presented by Ben Edmond





# Who is Connectbase?



### **Corporate Overview**

Connectbase delivers a SaaS and API enabled industry cloud for buying and selling connectivity, partnering with service providers to deliver branded marketplaces that transform how connectivity is bought or sold. The platform is built on the industry's largest and most accurate location graph on network with over 2 billion locations updated over 80 billion times a month with insights we call Location Truth.

### **Vision**

Our vision is to be the industry cloud for connectivity, enabling branded marketplaces to transform how connectivity is bought and sold globally, partnering with providers to create growth, value and transformative experiences buying and selling connectivity. Our vision will take us to be the preeminent connectivity cloud platform delivering value for clients, team and investors as the best connectivity industry cloud company in the world.



Our mission is to catalog the worlds networks with location insight, connecting each provider globally to enable real-time purchase of the optimal connectivity.

# **Connectbase in Numbers**

2015

Founded

170+

Team members in US, Europe, and Asia



\$49M

Capital raised from 6 institutional investors, including Series C led by DigitalBridge



~350

Providers globally in the ecosystem connected via APIs

(inc. LECs, MSOs, broadband providers, MSPs, data centers, hyperscalers, and tower operators)



Opportunities quoted annually across platform

\$16B

Amount of buy side spend managed on platform

**2B** 

Sites with connectivity profiled at location level



Outstanding Network Intelligence & Management Company











Position #208

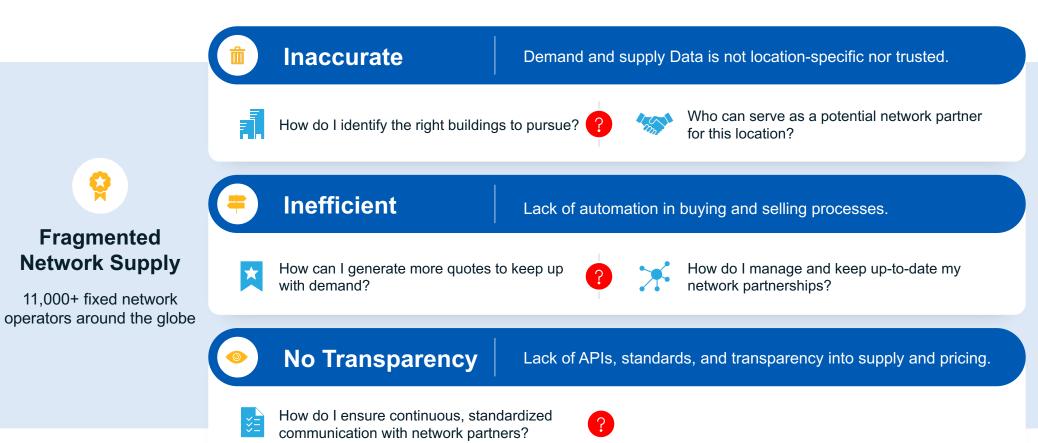






**Fragmented** 

# The Problem: Network Buying and Selling Is Broken



**Fragmented Network Demand** 

900,000+ multi-site

global businesses

This broken system is costing the industry \$30B per year.



# **Transform Network Buying and Selling**



# Fragmented Network Supply

11,000+ fixed network operators around the globe

23k IP Networks



Our sales productivity doubled



We achieved a 20x ROI in the first year



### **Best-In-Class Location Intelligence**



Find your top sales prospects in minutes





Find ideal network partners at thousands of locations with a few clicks of a button





900,000+ multi-site global businesses



We saw a significant increase in MRR



Proposal response times went from days to hours

# **Network Buyer & Seller Activity Automation**



Generate thousands of quotes in minutes





Centrally manage millions of network partner locations



### **Industry Standards**



Leverage an API-driven ecosystem of network buyers and sellers to continuously communicate in standardized way





1. Location Matters in the Connected World

2. Provisionability of APIs Over Development of APIs Drives Participation

3. Ecosystem Perspectives Scale Our Market



### Buying and Selling starts with Location Truth in the Connected World

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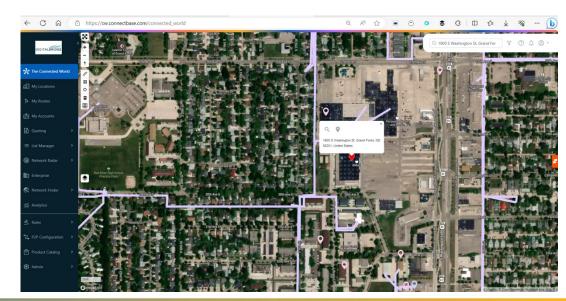
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1900 S Washington St, Grand Forks, North Dakota, 58201





### Kaiserstraße 34, 60329 Frankfurt am Main, Deutschland

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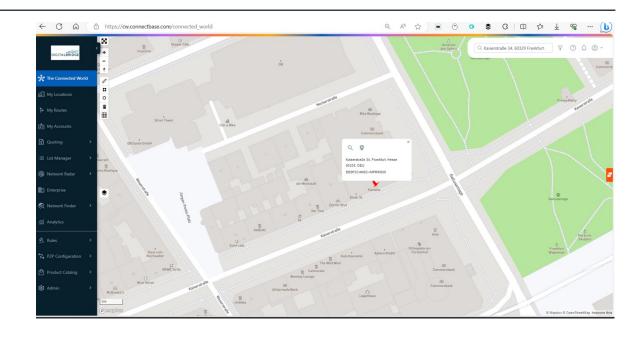
Kaiserstrasse 34, 60329 Frankfurt, Germany

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Kaiserstrasse 34, 60329 FFM, Germany

34 Kaiserstrasse, 60329 FFM, Germany

And add in more.....with human error...KaiserstraBe 34, 60329 Frankfurt am Main, Deutschland



# GLID: DE9F2C4M5C+MFRRS00

In take any variation + add in secondary addresses and mistakes and omissions like missing postal:

- 1. Parse
- **Standardize**
- **Validate**
- Geocode
- Match/Process

Connectbase



# **Provisionability** of APIs Over Development of APIs Drives Participation

### Path 1: Development

- If it takes the average provider on the buyers' side 30 to 120 days to build to a single MEF LSO API that is a friction to scale.
- If the development is only 25 to 30% of the cost and the IT teams of Buyers and Sellers have to version, curate and maintain, that is a friction to the business case of building.
- If the adoption of standards is subjective to the sellers dev team, then the buyer needs to connect and adapt and increase the team knowledge, documentation, testing and monitoring to deliver a great customer experience, increasing the friction in the business case.

### Path 2: Provisioning

- If we as an industry embrace the concept of connections
  - Predefined building blocks that can be simply connected through provisioning process.
  - Connect once : provision Many
  - Build to interoperate

Learn from Voice industry over past 15 to 20 years, they automate at scale.



## **Ecosystem** Perspectives Scale Our Market

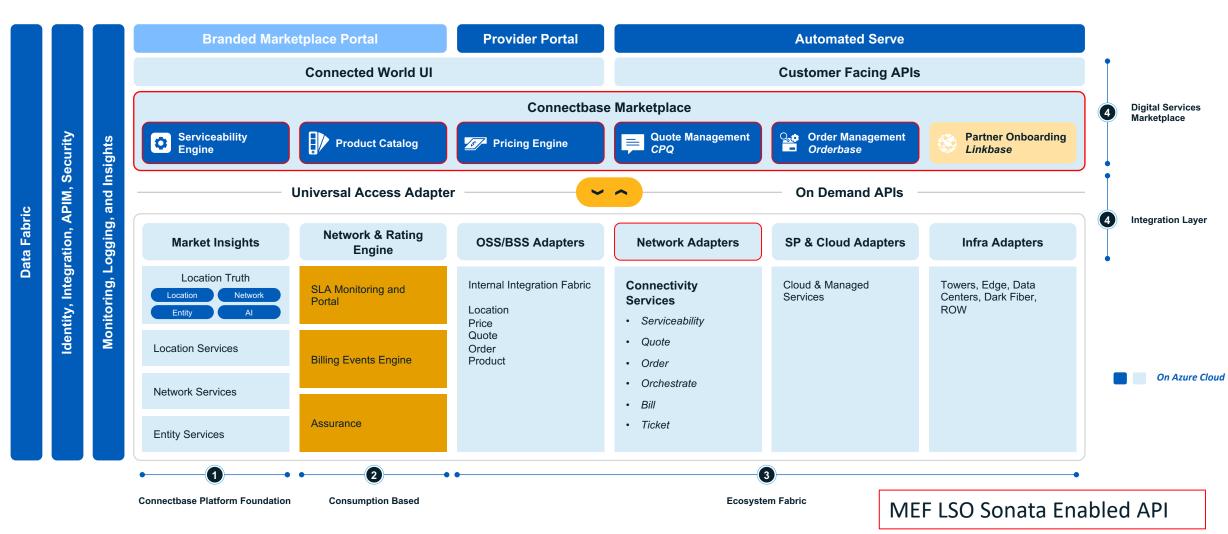
- Traditionally, providers have taken an internal point of view from systems, most pronounced in:
  - Inventory
  - Product Catalog
  - Quoting
  - Ordering

 This perspective misses the reality that the market is critical to function in todays service provider How do you take an Ecosystem perspective?

- Geographic Address Management
  - Global Location ID
  - Global Address Validation Processor
  - · Language Support (Japanese to English and English to Japanese)
- Product Catalog
  - Product Category Mapping
    - DIA, Ethernet, Broadband, Data Center, Managed Services,
       Voice Services, Mobile, Cloud, ect
- Quoting
  - Rating, Name, Rules, Products, Deliverables, IDs
- Ordering
  - Name, Rules, Products, Payload, Deliverables, IDs

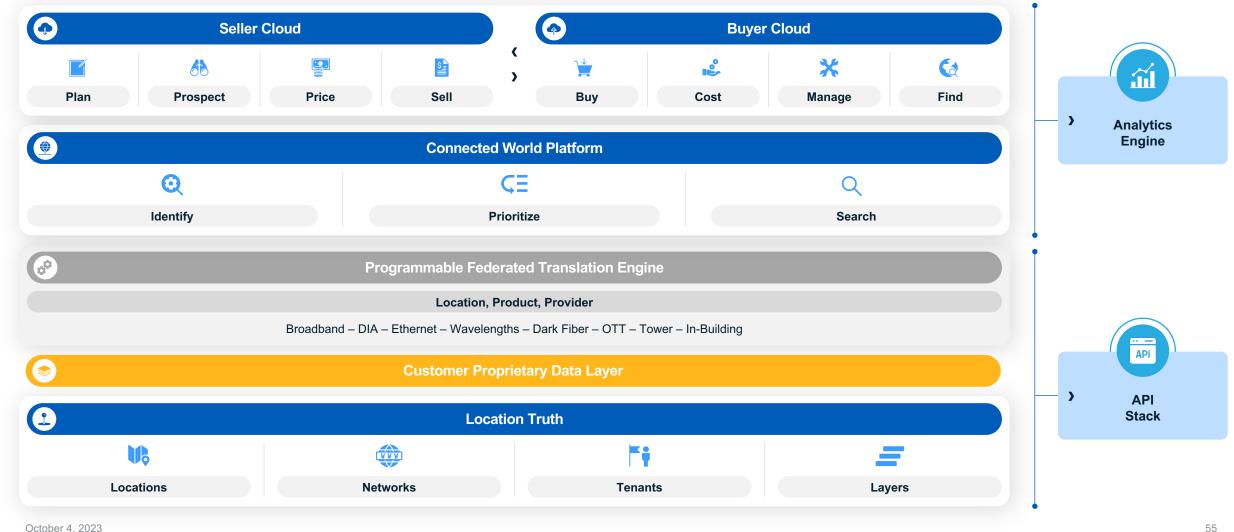


# **Connectbase Platform Architecture**





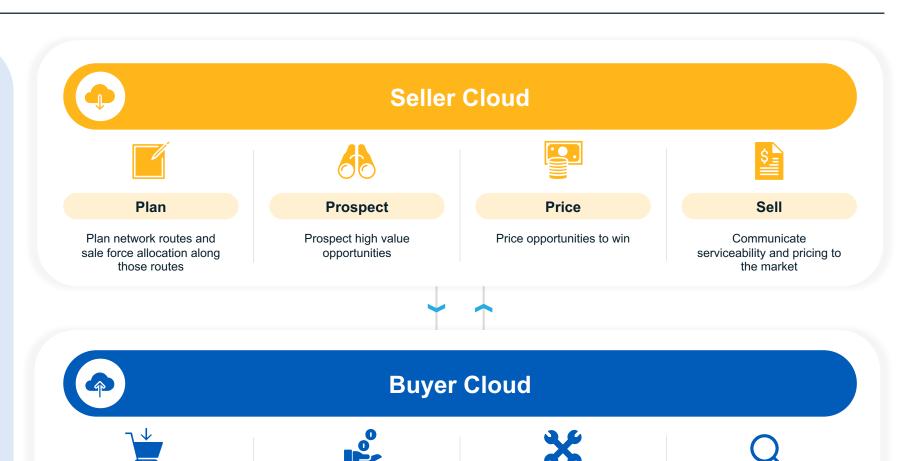
# **The Connected World Platform**







# Network Seller and Buyer Clouds



Manage

Manage supplier

serviceability in a central

location

Find

Find suppliers to maximize

coverage

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Cost

Configure and store

product cost rules in a

robust product catalog

Buy

Obtain real-time supplier

product quotes



# **Automate Market Selling**



Automatically communicate product serviceability and pricing to the market.



Distribute location serviceability, product availability, and pricing to wholesale partners automatically through the platform's **list management workflow** – complete with built-in carrier list formats.



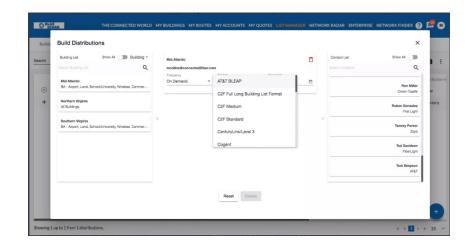
Communicate coverage and pricing to the channel with a **branded web portal** that enables batch querying and information requests.



Utilize Connectbase's **native Configure**, **Price**, **Quote (CPQ)** capability that streamlines the quoting process – generating thousands or tens of thousands of quotes in minutes.



Leverage Connectbase's **API stack** to communicate your building serviceability, product availability, and pricing data to trusted ecosystem partners and partner applications in real-time.





"We used to get an order once every couple of weeks or once a month. We now receive an automated order, on average, daily. We expect that to increase dramatically moving forward." — Justin Forte, VP of Sales & Marketing at INDATEL



"Connectbase offers a number of different options for partners and customers to access FiberLight serviceability, products, and pricing. They are able to self-service whenever they need information." — Marc Dyman, Chief Revenue Officer, FiberLight



# **Automate Market Buying**



Obtain real-time supplier quotes by location and based on configuration selected.



Determine ideal network partners to work with based on their ability to service a location, product availability, and pricing.



Ensure all partner serviceability, product, and pricing data is up-to-date and immediately accessible.

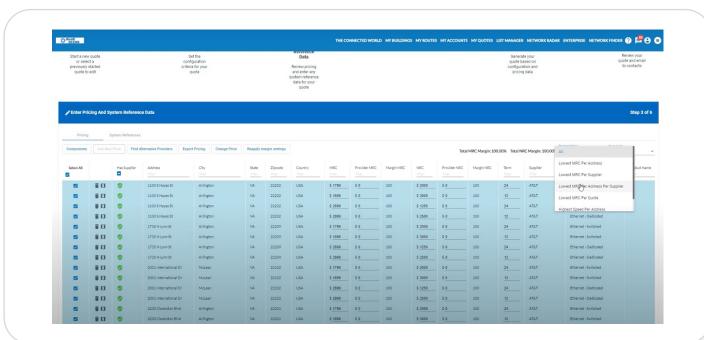


Connect to dozens of network provider APIs that will provide real-time partner network availability, product, and pricing data at a location level.



Resolve fallout and pricing issues for a quote with automated bid management.

 Communicate with existing and new suppliers on locations of interest and manage the bid response and approval process via the platform.



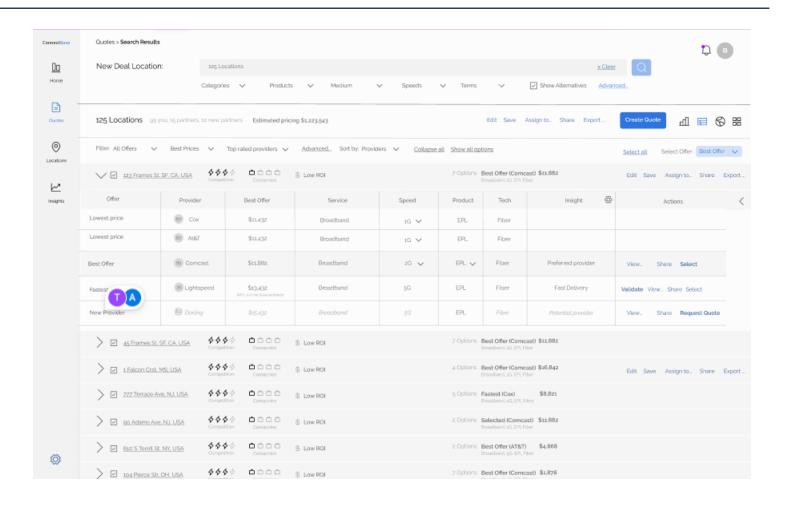


"The process to obtain cost information from Type 2 partners was streamlined to improve turn around time and costing efficiencies. Overall, the platform enabled us to get quotes to our customers in hours and minutes instead of days." — Kevin Murray, Sr. Product Manager, Crown Castle



# Creating and Participating In Branded Marketplaces

- Leverage Connected Ecosystem of more than 300 Providers
- Enable Real Time Buying of Connectivity branded by Data Centers, Hyperscalers, and Service Providers
- Marketplace owners gain intent intelligence and reduce friction in connectivity procurement for their enterprise clients
- Sellers Connected to Ecosystem Gain Ability to Selectively Participate in Demand
- Connectbase provides Platform Engineering and End to End SLAs



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# **Check Out Our Awards and Associations**





















# **Check Out Our Product Reviews**









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